Windfall Trace

Thank you for your interest in Windfall Trace. We offer spacious and affordable one, two, three and four bedroom apartments and townhomes in Jennings. Our apartments feature energy star appliances, beautiful faux wood blinds, washer/dryer connections, large closets and an abundance of storage. We accept online payments and maintenance requests through our resident portal. Our community has an on-site laundry facility, community room, fitness center and business center. We are conveniently located near great schools, shopping, restaurants and entertainment.

Windfall Trace is a tax credit community. We are designed with low to moderate income households in mind; therefore our community does have income restrictions which are as follows:

Maximum Gross Income per Household Size

Household Size	50% HOME	60% AMI
1 Person	\$26,900	\$34,200
2 People	\$30,750	\$39,060
3 People	\$34,600	\$43,920
4 People	\$38,400	\$48,780
5 People	\$41,500	\$52,740
6 People	\$44,550	\$56,640
7 People	\$47,650	\$60,540
8 People	\$50,700	\$64,440

On the next page, we have provided a list of fees and deposits you will need to bring with you for the application process. Please read this list and the enclosed application supplement carefully, so you can gather all the correct information. All documents must be originals; no photocopies are

accepted. All applications must be filled in with black ink. All occupants age 18 years and older

must be present at the time of application.

Fees & Deposit (separate money orders payable to Windfall Trace)

_ \$35.00 Application Fee per additional Applicant 18 years and older in the form of a money

order

Security Deposit check or money order in the amount of one month's rent*

*Security Deposit is based on credit history and rental history. The Security Deposit could be increased

to two times the rental amount once the background is pulled.

Criminal Background Check- All applicants 18 years of age and older will undergo a criminal

background check. If any member in the household has been convicted of, plead guilty to, been put on

probation or has current charges pending for any felony or drug-related crime, the applicant then will

not qualify. Our office will perform these checks. You do not need to obtain them yourself.

Thank you in advance for gathering all the necessary information for the application process.

We look forward to having you as a resident of Windfall Trace!

Windfall Trace Management

Restrictions, rates, deposit and fees subject to change.

WINDFALL TRACE

Rental Application

The information you provide below will be used to determine if your household is eligible under this community's leasing criteria. Please complete the ENTIRE form and do not leave any questions blank or unanswered. Write N/A if a particular question is not applicable. We thank you in advance for your cooperation.

Property Information (For Office Use Only):								
Date Received:					Initial Certific			
Unit #:					Recertificatio	n		
# of Bedrooms: Desired Move-In Date		•			Interim Other:			
					Otrior.			
HOUSEHOLD COMPOS								
List all persons who will be living in you anyone who is not currently a househouse					ime in the next 12	2 months and	include	
anyone who is not surrountly a neason	Relationship	antioipated to become		TOXE 12 MONEYS.				
	to Head							
	S=Spouse		Marital					
	O=Other Adult		Status				*	
	C=Minor Child		M=Married				*If "yes"	
	F=Foster Adult/Child		D=Divorced		Driver's		Part-time (PT) or	
Household Members	L=Live In		SP=Separated S=Single	Social Security	License	Student	Full-time	
Full Name (first and last)	Attendant	Date of Birth	W=Widowed	Number	Number	Y or N	(FT)	
,	HEAD						, ,	
	ПЕАО							
*For <u>each</u> household member listed attending, OR plans to attend schechildren, even if home-schooled.							-	
Contact Information								
Home Phone				Email address:				
Cell Phone-1								
Cell Phone -2								
						Yes	No	
1. Is every household member	r listed above a	full-time (FT) s	tudent?			\bigcirc	\bigcirc	
2 Will your household be rec	eivina rental as	sistance?						
Will your household be receiving rental assistance?						Ō	Ō	
Do you expect any changes in the household in the next 12 months? If yes, please describe change and date expected						\circ	\circ	
4. If you are divorced or separated, please provide date effective:						_		
							\bigcirc	
5. Is each household member a U.S. Citizen? If no, does everyone have an eligible immigration status?						\asymp	\asymp	
n no, aces everyone nave	an engible milli	gradion status!					_	
6. Will you have at least 50% physical custody of all minor members in household?					\bigcirc	\bigcirc		

EMPLOYMENT INFORMATION

Current Employment Information: HEAD of HOUSEHOLD										
Company Name:	Company Name: Position:									
Address:					Da	ate of Hire:				
City/State/Zip:					-		Gross Wage:			
Address:City/State/Zip:Phone:	Fax:					Supervisor: _				
Do you currently or expect to earn Over	time, Comn	nissio	n, Ti	ps, Bonuse	es in the n	ext 12 montl	ns?	Yes	\bigcirc No	\bigcirc
If Yes, list all that apply and expected a	mount?									
Additional Employment Information:	Namo:									
						Position:				
Company Name:					D					
Address:							Gross Wage:			
City/State/Zip: Phone:	Fav.						oloss wage.			
Thore.				_	•				<u></u>	$\overline{}$
Do you currently or expect to earn Over		nissio	n, Lip	os, Bonuse	es in the n	ext 12 monti	ns?	Yes	∪ No	\cup
If Yes, list all that apply and expected a	mount?									
Current Employment Information: N	ame:									
Company Name:						Position:				
Addross:						ate of Hire:				
						Monthly	Gross Wage:	\$		
City/State/Zip: Phone:	Fax:					Supervisor:				
									_	$\overline{}$
Do you currently or expect to earn Overtime, Commission, Tips, Bonuses in the next 12 months? Yes No O If Yes, list all that apply and expected amount?										
in res, list all that apply and expected amount:										
OTHER INCOME INFORMATION										
Identify each source of income currently								Mai	athly Cr	
received or anticipated to be received in the next 12 Months. (Y=Yes, N=No)	Head of H	oueo	hold						nthly Gr Income	
1. Employed	Y O	N		ΥO	N O	Υ ()	N ()	\$	IIICOIIIC	
2. Self-Employed	Y	N	\sim	Y	N O	Y	$\stackrel{N}{\bigcirc}$	\$		
Unemployment Compensation	Y	N	\preceq	Y	N O	YO	N O	\$		
4.Social Security/SSI/SS Disability	Y	N	\prec	Y	N O	YO	N O	\$		
Disability/Worker's Compensation	Y	N	\sim	Y	$N \bigcirc$	Y	N O	\$		
6. Severance Pay	Y	N	\prec	Y	N O	Y	$N \bigcirc$	\$		
7. VA Benefits	Y	N	\prec	Y	N O	Y	N ()	\$		
8. Pension/Annuity	Y	N	\sim	Y	$N \bigcirc$	YO	N O	\$		
9. Military Pay	Y	N	\preceq	Y	N O	YO	N O	\$		
10. AFDC/TANF	Y	N	\sim	Y	N O	Y	N ()	\$		
11. Child Support/Alimony	Y	N	\prec	Y	N O	YO	N O	\$		
12. Recurring Gift/Contribution	Y	N N	\preceq	Y	N O	Y	N O	\$		
13. Rental Income	Y	N	\sim	Y	$N \bigcirc$	Y	N ()	\$		
14. Adoption Assistance	Y	N N	\prec	Y	N O	Y	$N \bigcirc$	\$		
15. Trust Income	Y	N	\preceq	Y	$N \bigcirc$	Y	$N \bigcirc$	\$		
16. Other Income:	Y	N	\prec	Y	$N \bigcirc$	Y	N O	\$		
17. Zero Income	Y	N N	\sim	Y	N O	Y	$N \bigcirc$	\$		
17. Zelo ilicolle	\cup	IN	\cup	Γ	\sim	\cup	\sim	Ψ		

		ASSETIN	FORMATION			
List all assets for each	Head of		Financial	Annual		
Household Member	Household		Institution	Interest/Earnings	Asset Value	
1. Checking	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
2. Savings	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
3. Pre-Paid Debit	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
4.Cash On Hand	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
5. Stocks/Mutual Funds	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
6. CD/Money Markets	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
7. Treasury Bill	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
8. Bonds	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
9. IRA/KEOGH	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
10. 401K/401(b)	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
11. Pension/Annuity	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
12. Whole Life Insurance	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
13. Land Contract/Deed of Trust	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
14. Real Estate	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
15. Safe Deposit Box	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
16. Personal Property as Investment	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
17. Trust	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
18. Lump Sum Receipts	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
19. Other	$Y \bigcirc N \bigcirc$	$Y \bigcirc N \bigcirc$		\$	\$	
 Do all combined assets of the entire household total less than \$5,000? In the past two (2) years, have you or anyone in your household sold or gifted assets for less than Y N N 						
than fair market value?						
If yes, complete the following: Was the disposal of asset due to: (Select One)						
Asset Disposed: Bankruptcy Y N						
Date Disposed: Foreclosure Y N N Marital Separation/Divorce Y N N						
3. Have you given any gifts of money totaling more than \$1,000 in the past two (2) years? Y N						
, , , , ,	, ,		00 in the past two (2	, -	YONO	
If yes, complete the following		Gifted to:		Date	·	
Amount Gifted:						
Residential History Ple						
Current Address:						
City/State/Zip:						
Landlord Name/Mortgage :						
Phone:						
Date Moved In:			Date Moved Out		-	
Rent/Mortgage:	\$			Rent 🔘	Own 🔾	
Previous Address:						
City/State/Zip:						
Landlord Name/Mortgage :						
Phone:			Reason for Leaving:			
Date Moved In:			Date Moved Out		_	
Rent/Mortgage:	\$			Rent O	Own 🔾	

Have you ever been evicted from tenancy, broken the second s	n a lease, or sued for rent?	Yes	No
If yes, please list date: 2. Have you ever filed for bankruptcy? If yes, is bankrupcy discharged? Y	N O Date Discharged:	\circ	\circ
3. Has any household member plead guilty or rece		1?	\circ
Do you own any pets that would be moving with If yes, please list types:	ou into the community?	_	\circ
Other Information			
Type of Vehicle:	License Plate #		
Make/Model:	Year Cold	or	
Type of Vehicle:	License Plate #		
Make/Model:	Year Colo	or	
Emergency Contact In case of emergency,	notify.		
Nama:	Dhone #1		
Address:			
	Phone #2 Relationship:		
CERTIFICATION OF ACCURACY AND COMPLET	ENECO		
CERTIFICATION OF ACCURACT AND COMPLE	ENESS		
understand that this information will be used to veradvised and understand residency at this communication. I agree that in addition to execution certifying the information contained herein and the understand and agree that the owner/management through credit bureau, criminal checks, income a	ental application is true and accurate to the best of ify income eligibility for community which I/We applipately requires certain income restrictions and that resum of a Lease Agreement, I will execute a Tenant that such certification will be made under penalty at agent will use this information to investigate my/or and landlord verification. I/We further understand that information related to program eligibility or submit a considered for housing.	ed. I/We hed hed hed hed hed hed hed hed hed he	ave been subject to ertification I further vorthiness cant who
Furthermore, if such misrepresentation or omission subject to eviction or punishable by law.	is discovered after tenancy has begun, I/we understa	nd that we r	nay be
Head of Household	Date		
Applicant	Date		
Applicant	Date		

LEASING CRITERIA Windfall Trace Apartments

This community utilizes a third-party service that conducts credit, rental history and criminal background investigations. Community management team members conduct all employer/income verifications. The investigation is conducted on all adult (18 years of age or older) occupants. The investigations are based on information provided by the applicant and information that may be retrieved from credit agencies, employers, previous landlords and Federal, State and Local agencies and other associated parties. In the event the application is rejected, the applicant will be notified verbally and in writing as to the reasons and the sources(s) of the information that resulted in the rejection. However, if the rejection is a result of the information provided by the applicant, we will only provide the results verbally unless the applicant makes a formal written request for information pertaining to the denial. In the case of roommates, information that we have obtained resulting in a rejection can only be released to the party whose investigation causes the rejection. A security deposit will be required from all applicants and multiple adult applicants will require additional application fees.

Criteria:

- 1. A minimum of 6 month rental or ownership history. History must consist of no more than 1 late payment or 1 lease violation during a 6 month period. If a debt is owed to another rental community, the application will not be considered until adequate proof of satisfaction of that debt is provided. If renting from a Private Owner, applicant must provide a copy of a utility bill with the address and name of the applicant on the utility bill. Applicant(s) without rental or ownership history may be accepted with a security deposit equal to the monthly market rental rate for the apartment to be occupied. Evictions will constitute an automatic denial of the application.
- No felony convictions, indictments, arraignments or deferred adjudications within the last 7 years. No misdemeanor criminal convictions, indictments, arraignments or deferred adjudications involving drugs, minors, arson, terrorism or theft (robbery & burglary) greater than \$500 within the last 7 years. Any felony conviction or misdemeanor conviction of a sex crime will result in automatic denial of application. The fact that we perform criminal background checks does not mean that our residents and occupants have no prior or current criminal histories. We cannot and do not guarantee that this community and its residents are free from crime. Verification of the accuracy of information supplied to or made available to us by applicants and credit reporting services is limited.
- 3. All applicants must provide one US government issued photo identification and one of the following: valid Social Security Number, Form I-94 Arrival-Departure Record with proper annotations; Temporary resident alien card verifying approved entry by US government (I-94W), I-551 Permanent Resident Card, Form I-668 Temporary Resident Card, or Form I-688A Employment Authorization Card. (A US government issued birth certificate in lieu of photo identification is acceptable for minor children.)
- 4. Employment history must be six months continual; may change jobs, but must be continual employment or verifiable income source. Applicants receiving SS, SSI, pension, retirement or disability are excluded from this requirement, but must provide acceptable documentation to verify these benefits. (Verifiable income source includes check stubs, W2s, verification from employer or government entity. If self-employed, applicant must produce Tax Return with Schedule C, financial statements from business, or profit/loss statement with back up.)
- 5. At least 50% of accounts reported must be rated positively by the credit bureau (rating of 1, 2 or 3). Medical, student loans and 0 rated trades are excluded from the account history. The presence of utility collection accounts will require verification of balance paid in full before approval can be considered.
- 6. Minimum monthly verifiable gross income must be at least 2.5 times the monthly rental rate. Applicants receiving approved and verifiable rental assistance will require a minimum monthly gross income of 2.5 times the resident portion of rent. Maximum gross income, which includes all income sources, cannot exceed LIHTC schedule, which is based on household size.

SPECIAL NOTE: Any bankruptcy 25 - 84 months old must be discharged and ALL trades (minimum of 3) since bankruptcy must be rated positively by the credit bureau (rating of 1, 2 or 3) for the application to be considered.

Each applicant must satisfy all of the above criteria. No co-signers accepted. If applicant has no credit and/or rental history a deposit equal to one months' rent may be required.



Leasing Criteria - Page 2

Maximum General Occupancy Standards

1 Bedroom – 2 persons 2 bedroom - 4 persons 3 bedroom - 6 persons 4 bedroom - 8 persons

*A child <u>under</u> the age of eighteen months and sleeping in the same bedroom as the child's parent, custodian, etc., is not calculated in the above occupancy standards. Residents with a child at eighteen month or older, at the time of occupancy or lease renewal will be required to transfer to a larger apartment upon a subsequent renewal if the above occupancy standards are exceeded.

Equal Housing: This community is an Equal Housing Opportunity Provider. We do business in accordance to the Federal Fair Housing Act and do not discriminate against any person because of race, color, religion, sex, handicap, familial status or national origin. Please contact our Corporate Office Manager at 713-932-0005 if you feel our representative has not acted in accordance with this policy.

If you believe you are subject to protections under the Violence Against Women's Act (VAWA) or need to request a reasonable accommodation please contact the manager for more information.

ACKNOWLEDGEMENT

I understand the policies contained herein and have received a copy of this document.					
Applicant					
Applicant	Date				
Applicant	Date				
Applicant					

APPLICATION SUPPLEMENT

In addition to the completed application additional documentation is needed to process

your a	pplication. Please contact our lea	sing office if you have any questions or concerns.
	Application Fee \$	Deposit \$
	be accepted for each married c	n person over the age of 18. One application may ouple. (Black Ink Only) All contact numbers for must be listed on the application.
	Valid ID , Birth Certificate & S each household member as noted	Social Security Card or acceptable equivalent for d on the Leasing Criteria
	 Current Award letter of a Security, SSI, SSD, Pens Verification of earned inconstubs; 7 consecutive if pa Child support and/or All orders for payment and conders for payment and conde	d or anticipated to be received in next 12 months ll unearned income sources for each person; Social ion, Retirement come for all persons 18 years of age or older. Check hid bi-monthly or bi-weekly, 13 if paid weekly imony documentation; divorce papers and court hild support case number for each child of last year's full tax return with all schedules er income such as monetary gifts, trust, rental withdrawal from retirement/annuity accounts, etc.
	Verification Assets for each hequal \$5,000 or more	ousehold member; if combined asset cash value
	Verification of Assets for each of household assets	household member regardless of combined value
	 Current savings statemer Copy of <u>pre-paid</u> debit common Most recent statement for 	ard and current ATM receipt of balance 401K, stocks, bonds, whole Life Insurance policy, any other retirement or investment accounts.
	Previous Year Tax Return for e	ach adult household member (NY residents)
	Student household members ag school	e 18 or older; provide current class schedule from
	Other:	

TENANT RELEASE AND CONSENT

I/We		_, the undersigned hereby authorize all				
assets for purposes of verifying in	ries listed below to release information of formation on my/our apartment rental owner/manager of the apartment comm	application. I/We authorize release of				
INFORMATION COVERED						
inquiries that may be requested in income, assets, medical or child car	clude, but are not limited to: personare allowances. I/We understand that thi	ne/us may be needed. Verifications and il identity, student status, employment, s authorization cannot be used to obtain continued participation as a Qualified				
GROUPS OR INDIVIDUALS TH	HAT MAY BE ASKED					
The groups or individua limited to:	ls that may be asked to release the a	above information include, but are not				
Past and Present Employers Support and Alimony Providers Educational Institutions Banks and other Financial Institutions	Welfare Agencies State Unemployment Agencies Social Security Administration Previous Landlords (including Public Housing Agencies)	Veterans Administrations Retirement Systems Medical and Child Care Providers				
CONDITIONS						
original of this authorization is on		and one month from the date signed. ormation that is incorrect.				
SIGNATURES						
Applicant/Resident	(Print Name)	Date				
Co Applicant/Resident	(Print Name)	Date				
Adult Member	(Print Name) Date					
Adult Member	(Print Name)	Date				
Windfall Trace						
Apartment Name	Contact	Phone				

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. IF A COPY OF A TAX RETURN IS NEEDED, IRS FORM 4506, "REQUEST FOR COPY OF A TAX FORM" MUST BE PREPARED AND SIGNED SEPERATELY.